

# IX

## 경영 및 자재

Finance & Material Management



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# 90. 손 익

## Profit &

Unit : Won

| 계 정 과 목             |  | 금 액                      |
|---------------------|--|--------------------------|
| Account             |  | Amount                   |
| <b>I. 영 업 수 익</b>   | <b>Operating Revenue</b>                               | <b>5,643,515,929,152</b> |
| 1. 운 송 수 익          | Transportation Revenue                                 | 3,091,377,634,555        |
| 1) 여객수익             | Passenger Revenue                                      | 2,180,160,298,500        |
| ① 일 반 철 도           | General Train  | 479,684,381,046          |
| ② 고 속 철 도           | Korea Train Express                                    | 1,384,428,740,390        |
| ③ 광 역 철 도           | SMESRS   | 597,703,318,043          |
| 2) 화 물 수 익          | Freight Revenue  | 346,134,980,108          |
| 3) 기 타 수 송 수 익      | Other Transportation Related Revenue                   | 932,214,968              |
| 4) P S O 수 익        | PSO Revenue  | 282,494,000,000          |
| 2. 다원수익             | Incidental Business Revenue                            | 129,076,315,874          |
| 3. 일반수탁수익           | Consignment Business Revenue                           | 58,876,306,763           |
| 4. 유지보수수탁수익         | Consignment Business Revenue of Maintenance and Repair | 695,154,668,186          |
| 5. 기타수익             | Other income   | 1,669,031,003,774        |
| 1. 기타충당부채의환입        | Other reversals of provisions                          | 2,878,708,298            |
| 2. 수입보조금            | Subsides Revenue                                       | 2,158,332,160            |
| 3. 자산처분이익           | Gain from Disposal of Assests                          | 1,286,839,604,820        |
| 4. 기타               | Others   | 377,154,358,496          |
| <b>II. 영 업 비 용</b>  | <b>Operating Expense</b>                               | <b>4,901,349,072,003</b> |
| 1. 운송비용             | Transportation Expense                                 | 3,585,207,691,359        |
| 2. 다원사업비용           | Incidental Business Expense                            | 10,128,976,702           |
| 3. 일반수탁비용           | consignment business Expense                           | 47,081,915,739           |
| 4. 유지보수수탁비용         | ConsignmentBusinessExpense ofMaintenanceandRepair      | 677,877,211,311          |
| 5. 판매관리비            | Selling and Administrative Expense                     | 176,594,678,944          |
| 6. 기타비용             | Other expense  | 404,458,597,948          |
| 1. 자산처분손실           | Loss from Disposal of Assests                          | 2,235,357,318            |
| 2. 기타               | Others   | 402,223,240,630          |
| <b>III. 영 업 손 익</b> | <b>Operating Profit &amp; Loss</b>                     | <b>742,166,857,149</b>   |

# 계 산 서

## Loss Statement

단위 : 원

| 계 정 과 목                            |   | 금 액                    |
|------------------------------------|---|------------------------|
| Account                            |   | Amount                 |
| <b>VI. 금 용 수 익</b>                 | <b>Finance income</b>   | <b>355,068,715,194</b> |
| 1. 이 자 수 익                         | Interest Revenue  | 308,738,519,408        |
| 2. 배당금수익                           | Dividends Revenue   | 10,618,441,432         |
| 3. 외환차익                            | Foreign Exchange Gains  | 13,134,015,790         |
| 4. 외화환산이익                          | Gains on Foreign Exchange translation   | 43,497,674             |
| 8. 파생상품평가이익                        | Valuation Profit from Financial Derivatives   | 22,534,240,890         |
| <b>V. 금 용 비 용</b>                  | <b>Finance costs</b>  | <b>463,033,168,270</b> |
| 1. 이자비용                            | Interest Expense  | 427,357,535,655        |
| 2. 외화차손                            | Foreign Exchange Loss   | -                      |
| 3. 외화환산손실                          | Loss on Foreign Exchange translation  | 22,478,667,284         |
| 4. 파생상품평가손실                        | Valuation Loss from Financial Derivatives   | 13,160,848,154         |
| 5. 기타                              | Others  | 36,117,177             |
| <b>VI. 관계기업및조인트벤처 투자지분 처 분 이 익</b> | <b>Other income (expense) from subsidiaries, jointly controlled entities and associates</b> | <b>313,944,235</b>     |
| 1. 지분법이익                           | Equity Income on Investments  | 313,944,235            |
| 2. 지분법손실                           | Equity Losses on Investments  | -                      |
| <b>VII. 법인세비용차감전순이익(손실)</b>        | <b>Profit (loss) before tax</b>   | <b>634,516,348,308</b> |
| <b>VIII. 법 인 세 비 용</b>             | <b>Income Tax Expense</b>   | <b>322,183,661,816</b> |
| <b>IX. 당 기 순 이 익</b>               | <b>Current Net Income</b>   | <b>312,332,686,492</b> |

# 91. 재 무 Balance

Unit : Won

| 계 정 과 목                                    | 금 액                |
|--|--------------------|
| Account                                    | Amount             |
| <b>〈 자 산 Assets〉</b>                       |                    |
| <b>I. 유 동 자 산 Current Assets</b>           | 1,063,768,239,926  |
| 1. 당좌자산 Quick Assets                       | 782,424,265,142    |
| 1) 현금 및현금등가물 Cash and Cash Eguivalents     | 141,950,710,717    |
| 2) 단기금융상품 Short-term Financial Instruments | 50,000,000,000     |
| 3) 매출채권 Trade Receivables                  | 210,992,613,297    |
| 4) 미수금 Other Trade Receivables             | 15,297,578,997     |
| 5) 미수수익 Accrued Revenues                   | 30,477,221,951     |
| 6) 선급금 Advance Payments                    | 292,936,517,049    |
| 7) 기타 Others                               | 40,769,623,131     |
| 2. 재고자산 Inventory Assets                   | 281,343,974,784    |
| <b>II. 비 유 동 자 산 Non Current Assets</b>    | 18,054,500,899,560 |
| 1. 투자자산 Investment Assets                  | 814,107,909,187    |
| 1) 투자유가증권 Investment Securities            | 48,074,928,709     |
| 2) 장기대여금 Long-term Loans                   | 638,992,755,649    |
| 3) 보증금 Deposits Provided                   | 16,440,319,142     |
| 4) 파생상품 Financial Derivatives              | 110,599,905,687    |

# 상 태 표 (1)

## Sheet

단위 : 원

| 계 정 과 목        |                            | 금 액                       |
|----------------|----------------------------|---------------------------|
| Account        |                            | Amount                    |
| 2. 유형고정자산      | Tangible Fixed Assets      | 10,768,946,170,863        |
| 1) 토지          | Land                       | 4,264,044,409,397         |
| (국고보조금)        | (Government Subsidies)     | (6,526,055,647)           |
| 2) 건물          | Buildings                  | 1,609,850,042,215         |
| (감가상각누계액)      | (Accumulated Depreciation) | (195,568,713,961)         |
| (국고보조금)        | (Government Subsidies)     | (67,929,829,877)          |
| 3) 구 축 물       | Structures                 | 163,891,713,125           |
| (감가상각누계액)      | (Accumulated Depreciation) | (39,154,874,337)          |
| (국고보조금)        | (Government Subsidies)     | (4,221,932,622)           |
| 4) 전기 설비       | Electric Equipments        | 318,273,069,775           |
| (감가상각누계액)      | (Accumulated Depreciation) | (137,779,360,156)         |
| (국고보조금)        | (Government Subsidies)     | (25,093,907,064)          |
| 5) 기 계 장 치     | Machinery and Equipments   | 568,300,957,260           |
| (감가상각누계액)      | (Accumulated Depreciation) | (197,863,390,311)         |
| (국고보조금)        | (Government Subsidies)     | (72,875,242,695)          |
| 6) 차량운반구       | Vehicles                   | 36,286,145,324            |
| (감가상각누계액)      | (Accumulated Depreciation) | (29,367,133,885)          |
| (국고보조금)        | (Government Subsidies)     | (20,906,552)              |
| 7) 철 도 차 량     | Trains                     | 4,647,847,911,470         |
| (감가상각누계액)      | (Accumulated Depreciation) | (644,210,040,639)         |
| (국고보조금)        | (Government Subsidies)     | (264,243,983,060)         |
| 8) 공기구비품       | Tools and furnitures       | 81,795,672,255            |
| (감가상각누계액)      | (Accumulated Depreciation) | (64,697,430,468)          |
| (국고보조금)        | (Government Subsidies)     | (562,889,638)             |
| 9) 건 설 중 인 자 산 | Assets under construction  | 821,523,896,535           |
| (국고보조금)        | (Government Subsidies)     | (21,028,393,507)          |
| 10) 기 타        | Others                     | 28,276,437,926            |
| 3. 투자부동산       | Investment property        | 398,080,065,484           |
| (감가상각누계액)      | (Accumulated Depreciation) | (15,785,125,966)          |
| (국고보조금)        | (Government Subsidies)     | (1,311,838,122)           |
| 4. 무 형 자 산     | Intangible Assets          | 39,238,517,874            |
| 5. 리 스 자 산     | Leased Assets              | -                         |
| 6. 기타비유동자산     | other non current asset    | 6,051,225,200,240         |
| <b>자 산 총 계</b> | <b>Total Assets</b>        | <b>19,118,269,139,486</b> |

# 91. 재무 Balance

Unit : Won

| 계 정 과 목                                      |   | 금 액                       |
|--|---|---------------------------|
| Account                                      |   | Amount                    |
| <b>&lt; 부 채 Liabilities &gt;</b>             |   |                           |
| <b>I. 유 동 부 채 Current Liabilities</b>        |   | <b>2,507,507,896,255</b>  |
| 1. 미지급금                                      | Payables  | 226,456,239,234           |
| 2. 선수금                                       | Advances from Customers                                 | 272,822,426,457           |
| 3. 예수금                                       | Withholdings  | 79,426,908,549            |
| 4. 미지급비용                                     | Accrued Expenses  | 422,123,248,155           |
| 5. 선수수익                                      | Income in Advance                                       | 47,347,053,318            |
| 6. 유동성장기부채                                   | Current Portion of Discount<br>in Long-term Liabilities | 1,243,381,957,478         |
| 7. 미지급법인세                                    | Income Taxes Payable                                    | 215,950,063,064           |
| <b>II. 비 유 동 부 채 Non Current Liabilities</b> |   | <b>8,299,302,584,212</b>  |
| 1. 사채  | Bond  | 7,077,363,922,921         |
| 2. 장기차입금                                     | Long-term Loans Payable                                 | 482,174,949,319           |
| 3. 퇴직급여충당금                                   | Allowance for Employee<br>Retirement Benefits           | 643,025,720,801           |
| 4. 기타 장기충당부채                                 | Other long-term provisions                              | 73,359,183,200            |
| 5. 기타  | Others  | 23,378,807,971            |
| <b>부 채 총 계 Total Liabilities</b>             |   | <b>10,806,810,480,467</b> |



# 상 태 표 (2)

## Sheet

단위 : 원

| 계 정 과 목   | 금 액                 |
|---|---------------------|
| Account   | Amount              |
| <b>〈 자                    본    Capital 〉</b>  |                     |
| <b>I. 자            본            금    Capital</b>  | 9,581,416,818,298   |
| 1. 정부지분자본금      Government Fixed Capital  | 9,581,416,818,298   |
| <b>II. 자    본    잉    여    금    Capital Surplus</b>                                       | -                   |
| <b>III. 자    본    조    정    Capital Adjustments</b>                                       | (4,854,006,735)     |
| 1. 출자증권할인발행차금    Adjustment of investment in kind 1                                       | (4,854,006,735)     |
| 2. 기타의자본조정          other capital adjustments   | -                   |
| <b>IV. 기    타    포    괄    손    익    누    계    Accumulated Other Comprehensive income</b> | 25,071,583,349      |
| 1. 매도가능증권평가이익    Gain on Valuation of Available for sale Securities                       | 9,849,378,182       |
| 2. 매도가능증권평가손실    Loss on Valuation of Available for sale Securities                       | (23,802)            |
| 3. 파생상품평가이익        Valuation Income from Financial Derivatives                            | 15,222,228,969      |
| 4. 파생상품평가손실        Valuation Loss from Financial Derivatives                              | -                   |
| <b>V. 이    익    잉    여    금    Retained Earnings</b>                                      | (1,290,175,735,893) |
| 1. 이익준비금                profit reserve  | 205,876,137,323     |
| 2. 기타법정적립금          Other legal reserves  | 109,322,634,247     |
| 3. 미처분이익잉여금        Retained Earnings before Disposition                                   | (1,605,374,507,463) |
| <b>자            본            총            계    Total Capital</b>                          | 8,311,458,659,019   |
| <b>부    채    와    자    본    총    계    Total Liabilities &amp; Capital</b>                 | 19,118,269,139,486  |

## 92. 저장품류별잔액현황

Unit : 1,000Won

### Balance of Stock by Item

단위 : 천원

| 구 분                             |                                      | 계                  | 신 품               | 중 고 품             | 제 작 품        |
|---------------------------------|--------------------------------------|--------------------|-------------------|-------------------|--------------|
| Classification                  |                                      | Total              | Grade "A" Storage | Grade "S" Storage | Manufactured |
| 연도별<br>Year                     | 1 9 9 1                              | 39,623,219         | 36,048,495        | 3,574,724         | -            |
|                                 | 1 9 9 2                              | 40,857,808         | 36,692,081        | 4,165,727         | -            |
|                                 | 1 9 9 3                              | 47,852,415         | 43,346,819        | 4,505,596         | -            |
|                                 | 1 9 9 4                              | 61,581,618         | 57,147,206        | 4,434,412         | -            |
|                                 | 1 9 9 5                              | 69,985,483         | 62,903,564        | 7,081,919         | -            |
|                                 | 1 9 9 6                              | 90,317,757         | 83,703,689        | 6,614,068         | -            |
|                                 | 1 9 9 7                              | 99,471,982         | 93,375,294        | 6,096,688         | -            |
|                                 | 1 9 9 8                              | 102,618,937        | 95,761,233        | 6,857,704         | -            |
|                                 | 1 9 9 9                              | 108,768,041        | 99,126,596        | 9,641,445         | -            |
|                                 | 2 0 0 0                              | 101,094,087        | 93,725,807        | 7,368,280         | -            |
|                                 | 2 0 0 1                              | 95,335,397         | 89,531,251        | 5,804,146         | -            |
|                                 | 2 0 0 2                              | 87,848,427         | 82,029,432        | 5,818,995         | -            |
|                                 | 2 0 0 3                              | 90,561,201         | 84,923,267        | 5,637,934         | -            |
|                                 | 2 0 0 4                              | 103,446,757        | 98,408,520        | 5,038,237         | -            |
|                                 | 2 0 0 5                              | 111,666,014        | 107,521,150       | 4,144,864         | -            |
|                                 | 2 0 0 6                              | 172,507,489        | 170,878,499       | 1,628,990         | -            |
|                                 | 2 0 0 7                              | 200,954,124        | 199,350,662       | 1,432,718         | 170,744      |
|                                 | 2 0 0 8                              | 201,654,689        | 192,105,442       | -                 | 9,549,247    |
|                                 | 2 0 0 9                              | 181,977,430        | 175,119,638       | -                 | 6,857,792    |
|                                 | 2 0 1 0                              | 217,550,554        | 210,840,106       | 6352169           | 358,278      |
| <b>2 0 1 1</b>                  | <b>253,987,391</b>                   | <b>245,391,193</b> | <b>-</b>          | <b>8,596,198</b>  |              |
| 품<br>목<br>별<br>I<br>t<br>e<br>m | 궤 도 용 품<br>TrackMaterial             | 23,864,877         | 22,763,136        | -                 | 1,101,741    |
|                                 | 차량및차량용품<br>Rolling&RollingStockParts | 170,915,106        | 163,702,231       | -                 | 7,212,875    |
|                                 | 신호및전기용품<br>Signal&ElectricMaterial   | 33,746,263         | 33,603,493        | -                 | 142,770      |
|                                 | 금속및금속2차제품<br>Metal&Product           | 964,041            | 932,672           | -                 | 31,369       |
|                                 | 시 설 용 품<br>ConstructionMaterial      | 1,876,683          | 1,874,833         | -                 | 1,850        |
|                                 | 연 료 및 윤 활 유<br>Fuel&LubricationOil   | 13,000,853         | 13,000,853        | -                 | -            |
|                                 | 기 계 기 구 및 비 품<br>Machinery&Equipment | 1,247,569          | 1,247,569         | -                 | -            |
|                                 | 제 용 품<br>Miscellaneous               | 8,371,999          | 8,266,406         | -                 | 105,593      |

### 93. 불용품 처분(매각) 실적

#### Disposal of Scrap Salvage and Surplus Material

단위 : 천원

| 구 분            |                | 계                 | 신 품               | 중 고 품             | 제 작 품             |
|----------------|----------------|-------------------|-------------------|-------------------|-------------------|
| Classification |                | Total             | Grade "A" Storage | Grade "S" Storage | Manufactured      |
| 연도별<br>Year    | 1 9 9 1        | 9,469             | 2,412             | 7,084             | -                 |
|                | 1 9 9 2        | 10,050            | 1,769             | 8,281             | -                 |
|                | 1 9 9 3        | 24,812            | 10,504            | 13,588            | -                 |
|                | 1 9 9 4        | 28,114            | 7,521             | 20,593            | -                 |
|                | 1 9 9 5        | 44,094            | 10,549            | 33,545            | -                 |
|                | 1 9 9 6        | 34,508            | 11,110            | 23,398            | -                 |
|                | 1 9 9 7        | 49,490            | 19,554            | 29,936            | -                 |
|                | 1 9 9 8        | 52,945            | 29,367            | 23,578            | -                 |
|                | 1 9 9 9        | 71,801            | 38,941            | 32,860            | -                 |
|                | 2 0 0 0        | 58,218            | 28,397            | 29,821            | -                 |
|                | 2 0 0 1        | 51,986            | 35,928            | 16,058            | -                 |
|                | 2 0 0 2        | 69,724            | 37,764            | 31,960            | -                 |
|                | 2 0 0 3        | 62,538            | 31,612            | 30,926            | -                 |
|                | 2 0 0 4        | 57,440            | 30,187            | 27,253            | -                 |
|                | 2 0 0 5        | 31,491            | 19,135            | 12,356            | -                 |
|                | 2 0 0 6        | 14,190            | 5,610             | 8,580             | -                 |
|                | 2 0 0 7        | 16,021            | 1,550             | 14,471            | -                 |
|                | 2 0 0 8        | 11,984            | 3,288             | 6,580             | 2,116             |
|                | 2 0 0 9        | 17,160            | 3,481             | 9,514             | 4,165             |
|                | 2 0 1 0        | 10,766            | 387               | 5,701             | 4,678             |
|                | <b>2 0 1 1</b> | <b>8,215</b>      | <b>218</b>        | <b>6,939</b>      | <b>1,058</b>      |
| 금액<br>Money    | 1 9 9 1        | 2,435,893         | 359,392           | 473,827           | 1,602,674         |
|                | 1 9 9 2        | 1,674,421         | 201,645           | 461,222           | 1,011,554         |
|                | 1 9 9 3        | 3,534,318         | 1,468,296         | 1,204,469         | 861,553           |
|                | 1 9 9 4        | 4,728,860         | 1,019,872         | 2,173,353         | 1,535,455         |
|                | 1 9 9 5        | 1,534,850         | 1,363,091         | 4,533,574         | 1,638,245         |
|                | 1 9 9 6        | 5,187,160         | 1,259,070         | 2,265,378         | 1,662,712         |
|                | 1 9 9 7        | 9,479,520         | 2,008,369         | 3,511,325         | 3,959,826         |
|                | 1 9 9 8        | 12,519,744        | 4,661,195         | 3,385,737         | 4,472,812         |
|                | 1 9 9 9        | 10,874,062        | 4,811,777         | 3,753,206         | 2,309,079         |
|                | 2 0 0 0        | 9,637,516         | 3,842,099         | 3,253,977         | 2,541,440         |
|                | 2 0 0 1        | 11,030,962        | 4,810,537         | 1,984,632         | 4,235,793         |
|                | 2 0 0 2        | 13,777,409        | 5,789,503         | 4,982,839         | 3,005,067         |
|                | 2 0 0 3        | 13,369,143        | 5,938,833         | 4,384,516         | 3,045,794         |
|                | 2 0 0 4        | 19,343,706        | 9,657,051         | 6,084,531         | 3,602,124         |
|                | 2 0 0 5        | 12,891,783        | 5,102,687         | 2,819,779         | 4,969,317         |
|                | 2 0 0 6        | 8,645,000         | 1,382,000         | 4,028,000         | 3,235,000         |
|                | 2 0 0 7        | 8,217,067         | 591,230           | 5,408,570         | 2,217,267         |
|                | 2 0 0 8        | 14,323,878        | 2,892,113         | 3,131,482         | 8,300,283         |
|                | 2 0 0 9        | 14,131,570        | 1,477,943         | 3,629,608         | 9,024,019         |
|                | 2 0 1 0        | 11,204,725        | 173,092           | 2,713,358         | 8,318,275         |
|                | <b>2 0 1 1</b> | <b>16,800,320</b> | <b>408,367</b>    | <b>3,825,729</b>  | <b>12,566,224</b> |

## 94. 자재운용및회전기간

Unit : 1,000Won

### Material Management and Turnover

단위 : 백만원

| 구 분            | 이월잔액                    | 구입              | 사업총당           | 연도말잔액                             | 회전기간           | 비 고         |
|----------------|-------------------------|-----------------|----------------|-----------------------------------|----------------|-------------|
| Classification | Balance brought Forward | Purchase During | Used During    | Balance at The end of fiscal Year | Turnover (Day) | (회전율)       |
| 2 0 0 3        | 87,848                  | 1,039,869       | 1,487,650      | 90,561                            | 22             | 16.68       |
| 2 0 0 4        | 90,561                  | 815,105         | 811,927        | 103,446                           | 44             | 8.37        |
| 2 0 0 5        | 103,446                 | 794,792         | 773,987        | 111,666                           | 51             | 7.20        |
| 2 0 0 6        | 111,666                 | 1,167,314       | 893,696        | 172,507                           | 58             | 6.29        |
| 2 0 0 7        | 172,507                 | 553,693         | 525,246        | 200,954                           | 130            | 2.81        |
| 2 0 0 8        | 200,954                 | 772,332         | 771,631        | 201,655                           | 95             | 3.83        |
| 2 0 0 9        | 201,654                 | 827,676         | 847,353        | 181,977                           | 83             | 4.42        |
| 2 0 1 0        | 181,977                 | 783,985         | 748,412        | 217,550                           | 97             | 3.77        |
| <b>2 0 1 1</b> | <b>217,550</b>          | <b>797,130</b>  | <b>760,693</b> | <b>253,987</b>                    | <b>113</b>     | <b>3.23</b> |